



**| MINI LOAN APPLICATION |**

Date: \_\_\_\_\_

Contact Person: \_\_\_\_\_ Church/School Tax I.D. #: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Name of Church/ Organization/School: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ County: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Reason for Loan: \_\_\_\_\_

Estimated Cost of Project: \_\_\_\_\_ Borrowed Funds Requested: \_\_\_\_\_

**| COLLATERAL |**

Approximate Value: \$ \_\_\_\_\_  
(Existing Land & Imprvmnts)

Est., Actual Appraisal Dated: \$ \_\_\_\_\_

Other Collateral: \$ \_\_\_\_\_  
(Property for sale, cash, etc.)

Total Collateral: \$ \_\_\_\_\_

<b>Worship Attendance</b> (does not apply to school)	
2004	_____
2005	_____
2006	_____
2007	_____
2008	_____
2009	( _____ months)

<b>School Attendance</b> (Sunday School if Church)	
2006	_____
2007	_____
2008	_____
2009	( _____ months)

**| GENERAL INFORMATION |**

Date Organization Formed: \_\_\_\_\_ Date Organization Inc. \_\_\_\_\_

Senior Pastor /Principal: \_\_\_\_\_ Since \_\_\_\_\_

Denomination: \_\_\_\_\_ Independent: \_\_\_\_\_

Seating Capacity of Worship Center: \_\_\_\_\_ Number of Worship Services: \_\_\_\_\_

If Church, do you operate a school? No  Yes  Grades \_\_\_\_\_

Last full year school receipts \$ \_\_\_\_\_ Expense \$ \_\_\_\_\_

Have you had a prior bond issue? No  Yes  Underwriter \_\_\_\_\_

Property to be held as collateral for the Bonds Security:

1. Address: \_\_\_\_\_ APN: \_\_\_\_\_ Value: \_\_\_\_\_

\_\_\_\_\_

2. Address: \_\_\_\_\_ APN: \_\_\_\_\_ Value: \_\_\_\_\_

\_\_\_\_\_

<b>Membership</b> (does not apply to school)	
2006	_____
2007	_____
2008	_____
2009	( _____ months)

Please attach separate sheet if there are additional properties.

**Alpha-Omega Financial Corp.** will request a Preliminary Title Report based on the above information.

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**| INCOME/EXPENSE |**

	2006	2007	2008	2009
Non-designated Receipts	\$ _____	\$ _____	\$ _____	\$ _____
Non-designated Expenses	\$ _____	\$ _____	\$ _____	\$ _____
Net Income	\$ _____	\$ _____	\$ _____	\$ _____
Building Fund Income	\$ _____	\$ _____	\$ _____	\$ _____

**| PLEDGE DRIVE HISTORY |**

Current Pledge Drive Began \_\_\_\_\_ Amount Pledged \$ \_\_\_\_\_  
Term of Pledges \_\_\_\_\_ months Amount Collected (to date) \$ \_\_\_\_\_  
Firm Used \_\_\_\_\_ Internal \_\_\_\_\_  
Next Pledge Drive Planned for (date) \_\_\_\_\_

**| CREDITOR INFORMATION |**

Total Existing Debt \$ \_\_\_\_\_ Any Past Defaults: No  Yes

**Creditors**

1. Name \_\_\_\_\_ Outstanding Balance \$ \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \$ \_\_\_\_\_  
\_\_\_\_\_  
Phone # \_\_\_\_\_

2. Name \_\_\_\_\_ Outstanding Balance \$ \_\_\_\_\_  
Address \_\_\_\_\_ Monthly Payment \$ \_\_\_\_\_  
\_\_\_\_\_  
Phone # \_\_\_\_\_

Please attach the following information to this application:

- A. Financial statements for the last 3 full years and current year-to-date.
- B. Copies of any recent appraisals. (if you have on hand)
- C. Copies of the "Articles of Incorporation", "By Laws", & "Statement of Faith".
- D. The current and prior years' budgets.
- E. A brief resume of the pastor.
- F. A brief history of the church.
- G. List of Board Members and their occupations.
- H. IRS Letter of Determination
- I. Color Photo's of Property

This Application was prepared by:

Signature: \_\_\_\_\_

Name: \_\_\_\_\_

Title: \_\_\_\_\_

Date: \_\_\_\_\_