



3SG MARKETPLACE BORROWER EXECUTIVE SUMMARY FORM

CONTACT INFORMATION	
Project Name	
Borrower(s) Name	
Social Security #	
Address	
Phone #	
Fax #	
Email Address	
FINANCING SUMMARY	
Type of Financing Requested	
Amount of Financing Requested	
Purpose of Loan	
Schedule of "Use of Proceeds"	
Amount of Down Payment (if Purchase)	
Loan to Value Ratio (As Is Value)	
Debt Service Coverage Ratio	
Type of Entity	
Credit Score	
Borrower's Occupation	
Prior Project Experience	
Net Worth or Financial Strength of Primary Principals, excluding this project, in US Dollars	
Primary Principal's last 3 years' average monthly income	
Exit Strategy	
What has been done thus far to Secure financing?	Provided related studies, analysis, assessments, reports, plats, plans, appraisal and project financial presentation?

Questions? Call us at 716.608.8877

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PROPERTY DESCRIPTION	
Type of Commercial Real Estate	
Location of Real Estate	
Year Borrower Purchased Property & Amount of Purchase & How much Cash the Purchaser/Borrower Paid @ Closing	
Age of Property	
Square Footage/Acres of Property	
Amount Borrower Paid for Property	
Borrower's Total Cash Spent on Property to date i.e. Improvements/entitlements	
Borrower's Current Equity in Property	
List of all liens/mortgage or Back Taxes against Property	
Percentage of Property Occupied	
As-Is Value of Collateral	
After-Completion Value ("by using only these funds")	
DESIRED LOAN TERMS	
Loan Term	
Interest Rate	
Origination Points	
Summary of the project and what borrower is looking for including any special issues, problems or needs	
ADDITIONAL COLLATERAL	
Property Type	
Address	
City / State / Zip Code	
Value of Property	
1 st Lien Balance	
2 nd Lien Balance	

Miscellaneous Comments:

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